



28 ΙΟΥΝ. 2013

**ΕΛΛΗΝΙΚΗ ΔΗΜΟΚΡΑΤΙΑ**  
**ΥΠΟΥΡΓΕΙΟ ΑΓΡΟΤΙΚΗΣ ΑΝΑΠΤΥΞΗΣ ΚΑΙ ΤΡΟΦΙΜΩΝ**  
**ΓΡΑΦΕΙΟ ΥΠΟΥΡΓΟΥ**  
**ΤΜΗΜΑ ΚΟΙΝΟΒΟΥΛΕΥΤΙΚΟΥ ΕΛΕΓΧΟΥ**  
Αχαρνών 2, 101 76 Αθήνα, Τηλ. 210-2124331 Fax : 210-5243522

**Αθήνα 27-6-2013**  
**Αριθμ. Πρωτ. : 1080**

**Προς:**  
Βουλή των Ελλήνων  
Δ/ση Κοιν/κού Ελέγχου  
✓ Τμήμα Ερωτήσεων

**ΘΕΜΑ:** «Προβολή και προώθηση ελληνικού μελιού»

**ΣΧΕΤ:** Η Ερώτηση 11090/28-5-2013

Απαντώντας στην παραπάνω Ερώτηση που κατέθεσε ο Βουλευτής **κ. Ε. Μπασιάκος**, σας πληροφορούμε τα εξής:

Το Υπουργείο Αγροτικής Ανάπτυξης και Τροφίμων, στο πλαίσιο του Καν. (ΕΚ) 3/2008 του Συμβουλίου και του Καν. (ΕΚ) 501/2008 της Επιτροπής σχετικά με ενέργειες ενημέρωσης και προώθησης γεωργικών προϊόντων στην εσωτερική αγορά και στις τρίτες χώρες, υποστηρίζει την υλοποίηση σχετικών προγραμμάτων προώθησης ελληνικών αγροτικών προϊόντων, με έμφαση στα προϊόντα Προστατευόμενης Ονομασίας Προέλευσης (ΠΟΠ) και Προστατευόμενης Γεωγραφικής Ένδειξης (ΠΓΕ).

Δικαιούχοι χρηματοδότησης είναι επαγγελματικές και διεπαγγελματικές Οργανώσεις Παραγωγών, συμπεριλαμβανομένων των Συνεταιρισμών και των Ενώσεων Συνεταιρισμών. Τα προγράμματα που εγκρίνονται από την Ε. Επιτροπή καλύπτονται χρηματοδοτικά ως εξής: Κοινοτική Συμμετοχή 50%, Εθνική Συμμετοχή 20% και Δικαιούχος Φορέας 30%, ενώ οι επιλέξιμες ενέργειες αφορούν, κυρίως, σε διαφημίσεις σε έντυπα, ΜΜΕ και ηλεκτρονικά μέσα, εμπορικές εκθέσεις, καθώς και σε ενέργειες δημοσίων σχέσεων (γευσιγνωσία, επαφές με επαγγελματίες κ.ά.).

Στο πλαίσιο αυτό, έχει υλοποιηθεί τριετές πρόγραμμα προώθησης μελιού, συνολικού προϋπολογισμού 1.300.000 €, το οποίο ολοκληρώθηκε το 2010, με χώρες-στόχους την Ελλάδα, τη Γερμανία και την Αγγλία και φορέα υλοποίησης την Εθνική Διεπαγγελματική Οργάνωση Μελιού και Λοιπών Προϊόντων Κυψέλης, ενώ είναι σε φάση υλοποίησης πρόγραμμα προώθησης προϊόντων ΠΟΠ/ΠΓΕ, στα οποία συμπεριλαμβάνεται και το μέλι Ελάτου Μαινάλου Βανίλια, συνολικού προϋπολογισμού 3.152.624 €, που απευθύνεται στην Εσωτερική αγορά (Γερμανία, Σουηδία, Φιλανδία, Τσεχία) και έχει φορέα υλοποίησης την Κεντρική Ένωση Επιμελητηρίων Ελλάδος.

Σημειώνεται ότι το προαναφερόμενο τριετές πρόγραμμα προώθησης του ελληνικού μελιού στην Ελλάδα, Αγγλία και Γερμανία έφερε, κατά γενική ομολογία του κλάδου, τα εξής θετικά αποτελέσματα:

1. Διατήρησε την κατανάλωση μελιού στη χώρα μας παρόλα τα συνεχιζόμενα έτη ύφεσης.
2. Ενοποίησε τον κλάδο σε μία κοινή πολιτική στήριξης και προώθησης του προϊόντος.

Η Εθνική Διεπαγγελματική Οργάνωση Μελιού και Λοιπών Προϊόντων Κυψέλης, ως φορέας υλοποίησης αυτών των προγραμμάτων, ενίσχυσε τον εξωστρεφή προσανατολισμό της, προκειμένου να βελτιώσει τις εξαγωγές της. Ως εκ τούτου, έχει αυξήσει τις εξαγωγές μελιού διεθνώς τόσο σε συσκευασμένο επώνυμο μέλι όσο και σε χύμα επώνυμο μέλι, το οποίο μπορεί να μη διατηρεί την ελληνικότητά του κατά την πώλησή του από τα συσκευαστήρια της Ευρώπης, δεν παύει όμως να προσφέρει διέξοδο σε πλεονάζουσες ποσότητες και, κυρίως, να στηρίζει οικονομικά τον κλάδο λόγω της γρήγορης εξόφλησής του.

Παρατίθεται πίνακας με τις εξαγωγές μελιού των τελευταίων ετών προς τις χώρες που ανήκουν στον Οργανισμό Οικονομικής Συνεργασίας και Ανάπτυξης (ΟΟΣΑ), σε χιλιάδες USD, με την επισήμανση ότι η αξία των εξαγωγών αυξάνει σταθερά την τελευταία δεκαετία, ενώ οι μεταβολές στην ποσότητα μπορεί να οφείλονται σε φυσικούς παράγοντες, όπως κλίμα, ασθένειες κ.λπ..

| Έτος | Αξία (χιλ.\$) | Τόνοι |
|------|---------------|-------|
| 2003 | 1.995         | 317   |
| 2004 | 3.752         | 618   |
| 2005 | 2.973         | 501   |
| 2006 | 2.383         | 399   |
| 2007 | 3.210         | 471   |
| 2008 | 3.336         | 381   |
| 2009 | 3.819         | 435   |
| 2010 | 5.174         | 638   |
| 2011 | 5.095         | 646   |
| 2012 | 7.022         | 1.118 |

Τέλος, αποστέλλονται συνημμένα στατιστικά στοιχεία εξαγωγών μελιού προς διάφορες χώρες από το 2003, τα οποία θα οριστικοποιηθούν από την Εθνική Στατιστική Υπηρεσία τους επόμενους μήνες.

Κατά τα λοιπά, αρμόδιο να απαντήσει είναι το συνερωτώμενο Υπουργείο Ανάπτυξης και Ανταγωνιστικότητας.



ΑΚΡΙΒΕΣ ΑΝΤΙΓΡΑΦΟ

Α. Ραυτόπουλος

Ο ΑΝΑΠΛΗΡΩΤΗΣ ΥΠΟΥΡΓΟΣ

ΜΑΞΙΜΟΣ ΧΑΡΑΚΟΠΟΥΛΟΣ

#### ΚΟΙΝΟΠΟΙΗΣΗ

1. Υπουργείο Ανάπτυξης και Ανταγωνιστικότητας-Γραφείο κ. Υπουργού
2. Βουλευτή κ. Ε. Μπασιάκο

Table 2.1 (Hong)  
Greek exports by regions, 2008-2012  
(Value)  
Provisional data for the years 2008 & 2012

Product Code (H.S. ed.1995): 04090000

| R E G I O N                         | V A L U E (thousand \$) |       |       |       |       | % Change over previous year |        |         |         |  | % S I M I L A R |        |        |        |        |
|-------------------------------------|-------------------------|-------|-------|-------|-------|-----------------------------|--------|---------|---------|--|-----------------|--------|--------|--------|--------|
|                                     | 2012                    | 2011  | 2010  | 2009  | 2008  | 12/11                       | 11/10  | 10/09   | 09/08   |  | 2012            | 2011   | 2010   | 2009   | 2008   |
| OECD                                | 7,022                   | 3,095 | 5,174 | 3,639 | 3,416 | 37.8%                       | -1.3%  | 34.6%   | 15.8%   |  | 84.4%           | 82.5%  | 81.6%  | 74.2%  | 75.6%  |
| E.U. (25)                           | 6,405                   | 4,523 | 4,681 | 3,781 | 3,110 | 41.6%                       | -3.4%  | 23.8%   | 21.6%   |  | 77.0%           | 75.5%  | 73.8%  | 77.1%  | 70.9%  |
| E.U. (15)                           | 5,470                   | 3,478 | 3,764 | 2,742 | 2,336 | 57.9%                       | -7.6%  | 27.3%   | 16.4%   |  | 63.8%           | 56.5%  | 59.4%  | 53.0%  | 52.7%  |
| North America                       | 1,364                   | 1,228 | 1,086 | 771   | 740   | 11.1%                       | 13.1%  | 40.8%   | 4.2%    |  | 16.4%           | 19.9%  | 17.1%  | 14.9%  | 16.9%  |
| Other Developed Countries           | 108                     | 132   | 58    | 140   | 134   | -18.5%                      | 126.9% | -58.4%  | 4.8%    |  | 1.3%            | 2.1%   | 0.9%   | 2.7%   | 3.0%   |
| Other OECD Countries (exc. S.Korea) | 53                      | 73    | 116   | 110   | 40    | -27.0%                      | -37.2% | 5.6%    | 175.3%  |  | 0.6%            | 1.2%   | 1.8%   | 2.1%   | 0.9%   |
| Balkans Countries                   | 46                      | 4     | 54    | 138   | 88    | 979.0%                      | -92.1% | -60.9%  | 36.8%   |  | 0.6%            | 0.1%   | 0.8%   | 2.7%   | 2.0%   |
| Commonwealth of Indep. States (CIS) | 85                      | 41    | 0     | 0     | 14    | 103.7%                      | -      | -       | -100.0% |  | 1.0%            | 0.7%   | 0.0%   | 3.0%   | 0.3%   |
| OTHER DEVELOPING COUNTRIES          |                         |       |       |       |       |                             |        |         |         |  |                 |        |        |        |        |
| North Africa & Middle East          | 179                     | 124   | 315   | 202   | 247   | 44.3%                       | -60.7% | 56.5%   | -18.5%  |  | 2.2%            | 2.0%   | 5.0%   | 3.9%   | 5.6%   |
| African Countries (except N.Africa) | 0                       | 0     | 0     | 0     | 0     | -100.0%                     | -      | -       | -       |  | 0.0%            | 0.0%   | 0.0%   | 0.0%   | 0.0%   |
| Other Africa                        | 0                       | 5     | 0     | 18    | 0     | -100.0%                     | -      | -100.0% | -       |  | 0.0%            | 0.1%   | 0.0%   | 6.4%   | 0.0%   |
| South East Asia                     | 27                      | 11    | 12    | 12    | 14    | 137.4%                      | -5.0%  | -4.7%   | -9.2%   |  | 0.3%            | 0.2%   | 0.2%   | 0.2%   | 0.3%   |
| Other Asia                          | 31                      | 14    | 20    | 2     | 0     | 118.6%                      | -28.7% | 1086.6% | -       |  | 0.4%            | 0.2%   | 0.3%   | 0.0%   | 0.0%   |
| Latin America                       | 22                      | 0     | 0     | 0     | 0     | -                           | -      | -       | -       |  | 0.3%            | 0.0%   | 0.0%   | 0.0%   | 0.0%   |
| Other America                       | 0                       | 0     | 0     | 0     | 0     | -                           | -      | -       | -       |  | 0.0%            | 0.0%   | 0.0%   | 0.0%   | 0.0%   |
| Other Countries                     | 0                       | 0     | 0     | 0     | 0     | -0.7%                       | -      | -       | -       |  | 0.0%            | 0.0%   | 0.0%   | 0.0%   | 0.0%   |
| T O T A L                           | 8,319                   | 6,155 | 6,342 | 5,173 | 4,586 | 35.1%                       | -2.9%  | 21.6%   | 17.9%   |  | 100.0%          | 100.0% | 100.0% | 100.0% | 100.0% |

NOTE: Denotes extremely high increase  
Source: MEXI and UNCTAD based on original NSSG (L.S.) data

**Table 2.2 (Home)**  
**Greek exports by regions, 2008-2012**  
**(Volume)**  
 Provisional data for the years 2008 & 2012

Product Code (H.S. ed.1995): 04090000

| R E G I O N                         | V O L U M E (in tons) |      |      |      |      | % Change over previous year |        |         |         | % S I T U A T I O N |        |        |        |        |
|-------------------------------------|-----------------------|------|------|------|------|-----------------------------|--------|---------|---------|---------------------|--------|--------|--------|--------|
|                                     | 2012                  | 2011 | 2010 | 2009 | 2008 | 12/11                       | 11/10  | 10/09   | 09/08   | 2012                | 2011   | 2010   | 2009   | 2008   |
| OECD                                | 1,118                 | 646  | 638  | 435  | 281  | 73.0%                       | -1.8%  | 51.4%   | 14.1%   | 83.0%               | 80.6%  | 78.9%  | 65.7%  | 63.3%  |
| E.U. (25)                           | 1,117                 | 601  | 637  | 507  | 465  | 86.0%                       | -5.6%  | 25.6%   | 9.0%    | 83.0%               | 75.0%  | 75.7%  | 76.6%  | 77.2%  |
| E.U. (15)                           | 927                   | 442  | 504  | 324  | 299  | 105.3%                      | -12.3% | 53.9%   | 8.3%    | 68.8%               | 55.2%  | 60.0%  | 49.0%  | 49.7%  |
| North America                       | 176                   | 130  | 123  | 83   | 65   | 3.6%                        | 38.3%  | 46.5%   | 28.1%   | 13.1%               | 21.2%  | 14.6%  | 12.5%  | 10.7%  |
| Other Developed Countries           | 8                     | 8    | 4    | 10   | 10   | -5.2%                       | 105.1% | -58.4%  | 0.3%    | 0.6%                | 1.1%   | 0.5%   | 1.5%   | 1.6%   |
| Other OECD Countries (exc. S.Korea) | 4                     | 5    | 11   | 9    | 3    | -14.9%                      | -51.7% | 13.8%   | 207.7%  | 0.3%                | 0.7%   | 1.3%   | 1.4%   | 0.5%   |
| Balkans Countries                   | 5                     | 1    | 16   | 24   | 24   | 734.0%                      | -96.2% | -30.9%  | -3.5%   | 0.4%                | 0.1%   | 1.9%   | 3.6%   | 4.0%   |
| Commonwealth of Indep. States (CIS) | 9                     | 4    | 0    | 0    | 1    | 109.8%                      | -      | -       | -100.0% | 0.7%                | 0.5%   | 0.0%   | 0.0%   | 0.2%   |
| OTHER DEVELOPING COUNTRIES          |                       |      |      |      |      |                             |        |         |         |                     |        |        |        |        |
| North Africa & Middle East          | 20                    | 10   | 48   | 27   | 33   | 111.0%                      | -79.7% | 76.3%   | -17.6%  | 1.5%                | 1.2%   | 5.7%   | 4.1%   | 5.5%   |
| African Countries (except N.Africa) | 0                     | 0    | 0    | 0    | 0    | -100.0%                     | -      | -       | -       | 0.0%                | 0.0%   | 0.0%   | 0.0%   | 0.0%   |
| Other Africa                        | 0                     | 0    | 0    | 1    | 0    | -100.0%                     | -      | -100.0% | -       | 0.0%                | 0.0%   | 0.0%   | 0.2%   | 0.0%   |
| South East Asia                     | 2                     | 1    | 1    | 1    | 1    | 161.1%                      | 5.4%   | -31.2%  | 23.2%   | 0.2%                | 0.1%   | 0.1%   | 0.2%   | 0.2%   |
| Other Asia                          | 2                     | 1    | 1    | 0    | 0    | 69.3%                       | 12.8%  | 835.4%  | -       | 0.2%                | 0.2%   | 0.1%   | 0.0%   | 0.0%   |
| Latin America                       | 1                     | 0    | 0    | 0    | 0    | -                           | -      | -       | -       | 0.1%                | 0.0%   | 0.0%   | 0.0%   | 0.0%   |
| Other America                       | 0                     | 0    | 0    | 0    | 0    | -                           | -      | -       | -       | 0.0%                | 0.0%   | 0.0%   | 0.0%   | 0.0%   |
| Other Countries                     | 0                     | 0    | 0    | 0    | 0    | -14.3%                      | -      | -       | -       | 0.0%                | 0.0%   | 0.0%   | 0.0%   | 0.0%   |
| T O T A L                           | 1,346                 | 802  | 840  | 662  | 602  | 67.9%                       | -4.6%  | 27.0%   | 10.0%   | 100.0%              | 100.0% | 100.0% | 100.0% | 100.0% |

Notes: Denotes extremely high increase  
 Source: KPM calculations based on original NSG (IST) data

**Table 2.1 (Honey)**  
**Greek exports by regions, 2003-2007**  
**(Value)**  
 Provisional data for the years 2004 & 2006-2007

Product Code (H.S. ed.1993): 04090000

| R E G I O N                         | V A L U E (thousand \$) |       |       |       |       | % Change over previous year |         |         |          |        |        | % S I M I L A R |        |        |  |  |  |
|-------------------------------------|-------------------------|-------|-------|-------|-------|-----------------------------|---------|---------|----------|--------|--------|-----------------|--------|--------|--|--|--|
|                                     | 2007                    | 2006  | 2005  | 2004  | 2003  | 07/06                       | 06/05   | 05/04   | 04/03    | 2007   | 2006   | 2005            | 2004   | 2003   |  |  |  |
| OECD                                | 3,210                   | 2,383 | 2,973 | 3,752 | 1,995 | 34.7%                       | -19.8%  | -20.8%  | 86.0%    | 87.4%  | 83.3%  | 77.6%           | 91.4%  | 92.5%  |  |  |  |
| E.U. (25)                           | 2,678                   | 2,153 | 2,956 | 3,239 | 1,379 | 24.4%                       | -27.2%  | -8.7%   | 134.8%   | 72.9%  | 75.2%  | 77.1%           | 78.9%  | 63.9%  |  |  |  |
| E.U. (15)                           | 2,338                   | 1,773 | 2,290 | 3,054 | 1,374 | 33.0%                       | -22.6%  | -25.0%  | 130.7%   | 64.2%  | 62.0%  | 59.7%           | 74.4%  | 61.4%  |  |  |  |
| North America                       | 723                     | 456   | 489   | 518   | 602   | 58.4%                       | -6.8%   | -5.6%   | -13.9%   | 19.7%  | 15.9%  | 12.8%           | 12.6%  | 27.9%  |  |  |  |
| Other Developed Countries           | 71                      | 90    | 115   | 154   | 57    | -21.9%                      | -21.6%  | -25.1%  | 170.9%   | 1.9%   | 3.2%   | 3.0%            | 3.7%   | 2.6%   |  |  |  |
| Other OECD Countries (exc. S.Korea) | 31                      | 31    | 17    | 26    | 12    | -1.6%                       | 86.1%   | -34.6%  | 119.9%   | 0.8%   | 1.1%   | 0.4%            | 0.6%   | 0.5%   |  |  |  |
| Balkans Countries                   | 16                      | 7     | 18    | 12    | 0     | 126.8%                      | -59.1%  | 48.4%   | -        | 0.4%   | 0.3%   | 0.5%            | 0.3%   | 0.0%   |  |  |  |
| Commonwealth of Indep. States (CIS) | 0                       | 0     | 0     | 0     | 0     | -                           | -       | -       | -        | 0.0%   | 0.0%   | 0.0%            | 0.0%   | 0.0%   |  |  |  |
| OTHER DEVELOPING COUNTRIES          |                         |       |       |       |       |                             |         |         |          |        |        |                 |        |        |  |  |  |
| North Africa & Middle East          | 118                     | 94    | 93    | 137   | 108   | 25.9%                       | 1.0%    | -32.9%  | 27.3%    | 3.2%   | 3.3%   | 2.4%            | 1.4%   | 5.0%   |  |  |  |
| African Countries (except N.Africa) | 0                       | 0     | 0     | 1     | 0     | -                           | -       | -100.0% | -        | 0.0%   | 0.0%   | 0.0%            | 0.0%   | 0.0%   |  |  |  |
| Other Africa                        | 7                       | 5     | 0     | 0     | 0     | 50.4%                       | -       | -       | -        | 0.2%   | 0.2%   | 0.0%            | 0.0%   | 0.0%   |  |  |  |
| South East Asia                     | 16                      | 17    | 81    | 15    | 0     | -8.6%                       | -79.1%  | 438.8%  | 30373.7% | 0.4%   | 0.6%   | 2.1%            | 0.4%   | 0.0%   |  |  |  |
| Other Asia                          | 16                      | 8     | 64    | 2     | 0     | 110.9%                      | -88.1%  | 4076.9% | -        | 0.4%   | 0.3%   | 1.7%            | 0.0%   | 0.0%   |  |  |  |
| Latin America                       | 0                       | 0     | 0     | 0     | 0     | -                           | -       | -       | -        | 0.0%   | 0.0%   | 0.0%            | 0.0%   | 0.0%   |  |  |  |
| Other America                       | 0                       | 0     | 0     | 0     | 0     | -                           | -100.0% | -       | -        | 0.0%   | 0.0%   | 0.0%            | 0.0%   | 0.0%   |  |  |  |
| Other Countries                     | 0                       | 0     | 0     | 0     | 0     | -                           | -       | -       | -        | 0.0%   | 0.0%   | 0.0%            | 0.0%   | 0.0%   |  |  |  |
| T O T A L                           | 3,675                   | 2,861 | 3,893 | 4,104 | 2,158 | 28.5%                       | -25.3%  | -6.6%   | 90.2%    | 100.0% | 100.0% | 100.0%          | 100.0% | 100.0% |  |  |  |

### Denotes extremely high increase  
 Source: KLEIM calculations based on original NSSG (PSYF) data

**Table 2.2 (Honey)**  
**Greek exports by regions, 2003-2007**  
(Volume)  
Provisional data for the years 2004 & 2006-2007

Product Code (H.S. ed 1993): 04090000

| R E G I O N                          | V O L U M E (in tons) |      |      |      |      | % Change over previous year |         |          |         |  | % S T R U C T U R E |        |        |        |        |
|--------------------------------------|-----------------------|------|------|------|------|-----------------------------|---------|----------|---------|--|---------------------|--------|--------|--------|--------|
|                                      | 2007                  | 2006 | 2005 | 2004 | 2003 | 07/06                       | 06/05   | 05/04    | 04/03   |  | 2007                | 2006   | 2005   | 2004   | 2003   |
| OECD                                 | 471                   | 390  | 501  | 618  | 317  | 20.9%                       | -22.2%  | -18.9%   | 34.9%   |  | 87.1%               | 81.8%  | 70.8%  | 92.1%  | 93.3%  |
| E.U. (25)                            | 448                   | 398  | 577  | 571  | 236  | 12.3%                       | -31.0%  | 1.0%     | 142.1%  |  | 82.8%               | 83.6%  | 81.5%  | 86.0%  | 69.5%  |
| E.U. (15)                            | 324                   | 322  | 425  | 544  | 229  | 22.3%                       | -24.3%  | -21.8%   | 137.1%  |  | 72.8%               | 67.6%  | 60.0%  | 81.9%  | 67.5%  |
| North America                        | 66                    | 53   | 55   | 58   | 80   | 25.5%                       | -4.6%   | -4.5%    | -27.8%  |  | 12.2%               | 11.1%  | 7.8%   | 8.7%   | 23.6%  |
| Other Developed Countries            | 6                     | 8    | 12   | 14   | 6    | -35.2%                      | -34.2%  | -9.6%    | 125.7%  |  | 1.1%                | 1.7%   | 1.7%   | 2.0%   | 1.8%   |
| Other OECD Countries (exc. S. Korea) | 2                     | 3    | 2    | 3    | 1    | -27.8%                      | 63.7%   | -21.5%   | 86.9%   |  | 0.5%                | 0.7%   | 0.3%   | 0.4%   | 0.4%   |
| Balkans Countries                    | 2                     | 1    | 6    | 3    | 0    | 101.1%                      | -77.6%  | 119.6%   | -       |  | 0.5%                | 0.3%   | 0.8%   | 0.4%   | 0.0%   |
| Commonwealth of Indep. States (CIS)  | 0                     | 0    | 0    | 0    | 0    | -                           | -       | -        | -       |  | 0.0%                | 0.0%   | 0.0%   | 0.0%   | 0.0%   |
| OTHER DEVELOPING COUNTRIES           |                       |      |      |      |      |                             |         |          |         |  |                     |        |        |        |        |
| North Africa & Middle East           | 12                    | 10   | 10   | 14   | 16   | 16.8%                       | -1.1%   | -29.4%   | -11.0%  |  | 2.2%                | 2.1%   | 1.4%   | 2.2%   | 4.8%   |
| African Countries (except N. Africa) | 0                     | 0    | 0    | 0    | 0    | -                           | -       | -100.0%  | -       |  | 0.0%                | 0.0%   | 0.0%   | 0.0%   | 0.0%   |
| Other Africa                         | 1                     | 0    | 0    | 0    | 0    | 94.1%                       | -       | -        | -       |  | 0.1%                | 0.1%   | 0.0%   | 0.0%   | 0.0%   |
| South East Asia                      | 1                     | 1    | 5    | 2    | 0    | -18.0%                      | -72.2%  | 237.8%   | 4475.8% |  | 0.2%                | 0.3%   | 0.7%   | 0.2%   | 0.0%   |
| Other Asia                           | 2                     | 1    | 41   | 0    | 0    | 237.6%                      | -98.4%  | 42191.7% | -       |  | 0.4%                | 0.1%   | 5.7%   | 0.0%   | 0.0%   |
| Latin America                        | 0                     | 0    | 0    | 0    | 0    | -                           | -       | -        | -       |  | 0.0%                | 0.0%   | 0.0%   | 0.0%   | 0.0%   |
| Other America                        | 0                     | 0    | 0    | 0    | 0    | -                           | -100.0% | -        | -       |  | 0.0%                | 0.0%   | 0.0%   | 0.0%   | 0.0%   |
| Other Countries                      | 0                     | 0    | 0    | 0    | 0    | -                           | -       | -        | -       |  | 0.0%                | 0.0%   | 0.0%   | 0.0%   | 0.0%   |
| T O T A L                            | 541                   | 456  | 708  | 664  | 340  | 13.5%                       | -32.7%  | 6.6%     | 95.5%   |  | 100.0%              | 100.0% | 100.0% | 100.0% | 100.0% |

Notes: Denotes extremely high increase  
Source: KEEI calculations based on original NSSG (US) data

Table 3.1 (Honey)  
Main export markets for Greece, 2008-2012  
(Value)

Provisional data for the years 2008 & 2012

Product Code (H.S. ed 1995) : 04090000

| C O U N T R Y                 | V A L U E (thousand \$) |       |       |       |       | % Change over previous year |         |        |         | % S T R U C T U R E |        |        |        |        |
|-------------------------------|-------------------------|-------|-------|-------|-------|-----------------------------|---------|--------|---------|---------------------|--------|--------|--------|--------|
|                               | 2012                    | 2011  | 2010  | 2009  | 2008  | 12/11                       | 11/10   | 10/09  | 09/08   | 2012                | 2011   | 2010   | 2009   | 2008   |
| GERMANY                       | 3,640                   | 2,298 | 1,989 | 1,273 | 1,243 | 58.4%                       | 15.5%   | 56.0%  | 2.6%    | 43.8%               | 37.3%  | 31.4%  | 24.6%  | 28.3%  |
| CYPRUS                        | 769                     | 861   | 768   | 962   | 707   | -10.7%                      | 12.2%   | -20.2% | 36.1%   | 9.2%                | 14.0%  | 12.1%  | 18.6%  | 16.1%  |
| CANADA                        | 732                     | 872   | 548   | 389   | 232   | -10.9%                      | 50.0%   | 40.8%  | 68.0%   | 8.8%                | 13.4%  | 8.6%   | 7.5%   | 5.3%   |
| UNITED STATES OF AMERICA      | 631                     | 406   | 538   | 382   | 508   | 35.6%                       | -24.6%  | 40.8%  | -24.8%  | 7.6%                | 6.6%   | 8.5%   | 7.4%   | 11.6%  |
| FRANCE                        | 357                     | 384   | 580   | 392   | 246   | 45.0%                       | -33.7%  | 47.9%  | 59.5%   | 6.7%                | 6.2%   | 9.1%   | 7.6%   | 5.6%   |
| UNITED KINGDOM                | 439                     | 398   | 647   | 551   | 562   | 15.2%                       | -38.4%  | 17.4%  | -2.0%   | 5.5%                | 6.5%   | 10.2%  | 10.6%  | 12.8%  |
| SPAIN                         | 266                     | 77    | 5     | 0     | 6     | 247.4%                      | 1507.0% | -      | -100.0% | 3.2%                | 1.2%   | 0.1%   | 0.0%   | 0.1%   |
| ITALY                         | 209                     | 8     | 7     | 69    | 5     | 2570.2%                     | 8.4%    | -89.6% | 1427.8% | 2.5%                | 0.1%   | 0.1%   | 1.3%   | 0.1%   |
| BELGIUM                       | 151                     | 124   | 224   | 139   | 82    | -13.1%                      | -22.1%  | 61.3%  | 68.9%   | 1.8%                | 2.8%   | 3.5%   | 2.7%   | 1.9%   |
| SLOVENIA                      | 138                     | 0     | 0     | 0     | 0     | -                           | -       | -      | -       | 1.7%                | 0.0%   | 0.0%   | 0.0%   | 0.0%   |
| AUSTRIA                       | 106                     | 6     | 71    | 178   | 11    | 1622.7%                     | -91.5%  | -60.3% | 1588.5% | 1.3%                | 0.1%   | 1.1%   | 3.4%   | 0.2%   |
| LEBANON                       | 102                     | 92    | 139   | 128   | 156   | 10.9%                       | -33.5%  | 8.3%   | -17.7%  | 1.2%                | 1.5%   | 2.2%   | 2.5%   | 3.6%   |
| RUSSIA                        | 85                      | 41    | 0     | 0     | 0     | 105.7%                      | -       | -      | -       | 1.0%                | 0.7%   | 0.0%   | 0.0%   | 0.0%   |
| SAUDI ARABIA                  | 60                      | 29    | 63    | 30    | 20    | 107.1%                      | -54.5%  | 113.9% | 50.7%   | 0.7%                | 0.5%   | 1.0%   | 0.6%   | 0.4%   |
| JAPAN                         | 55                      | 70    | 22    | 34    | 49    | -20.9%                      | 221.8%  | -36.4% | -30.2%  | 0.7%                | 1.1%   | 0.3%   | 0.7%   | 1.1%   |
| Sub total (15 countries)      | 7,961                   | 5,667 | 5,999 | 4,829 | 3,825 | 40.5%                       | 1.2%    | 23.6%  | 18.4%   | 95.7%               | 92.0%  | 88.3%  | 87.5%  | 87.2%  |
| T O T A L                     | 8,319                   | 6,186 | 6,342 | 5,173 | 4,386 | 38.1%                       | 3.9%    | 22.6%  | 17.9%   | 100.0%              | 100.0% | 100.0% | 100.0% | 100.0% |
| Concentration coefficient (%) | 0.473                   | 0.436 | 0.383 | 0.355 | 0.370 |                             |         |        |         |                     |        |        |        |        |

Note: Denotes extremely high variance

Note: Top 15 export markets for the most recent year in value in descending order

(\*) Concentration coefficient: Square root of the sum of the squares of the countries shares in total product exports

Source: KLEM calculations based on original NSRF (EST) data

**Table 3.2 (Honey)**  
**Main export markets for Greece, 2008-2012**  
**(Volume)**  
*Provisional data for the years 2008 & 2012*

Product Code (H.S. ed.1995) : 04090000

| C O U N T R Y            | V O L U M E (in tons) |      |      |      |      | % Change over previous year |         |        |         | % S H A R E |        |        |        |        |
|--------------------------|-----------------------|------|------|------|------|-----------------------------|---------|--------|---------|-------------|--------|--------|--------|--------|
|                          | 2012                  | 2011 | 2010 | 2009 | 2008 | 12/11                       | 11/10   | 10/09  | 09/08   | 2012        | 2011   | 2010   | 2009   | 2008   |
| GERMANY                  | 605                   | 308  | 293  | 148  | 108  | 96.2%                       | 5.4%    | 97.3%  | -11.8%  | 43.0%       | 38.5%  | 34.8%  | 22.4%  | 27.9%  |
| CYPRUS                   | 147                   | 138  | 116  | 174  | 161  | 6.5%                        | 19.1%   | -33.3% | 7.9%    | 10.9%       | 17.2%  | 13.8%  | 26.3%  | 26.8%  |
| CANADA                   | 119                   | 133  | 74   | 44   | 18   | -10.5%                      | 80.8%   | 69.6%  | 135.9%  | 8.9%        | 16.6%  | 8.8%   | 6.6%   | 3.1%   |
| UNITED STATES OF AMERICA | 57                    | 37   | 49   | 39   | 46   | 35.2%                       | -25.6%  | 25.0%  | -14.9%  | 4.2%        | 4.6%   | 5.8%   | 5.9%   | 7.7%   |
| FRANCE                   | 64                    | 35   | 66   | 38   | 23   | 84.1%                       | -47.4%  | 72.4%  | 62.4%   | 4.7%        | 4.3%   | 7.8%   | 5.7%   | 3.9%   |
| UNITED KINGDOM           | 76                    | 56   | 86   | 71   | 81   | 36.8%                       | -35.3%  | 21.2%  | -11.6%  | 5.7%        | 7.0%   | 10.3%  | 10.8%  | 13.4%  |
| SPAIN                    | 76                    | 15   | 0    | 0    | 0    | 404.7%                      | 4655.9% | -      | -100.0% | 5.6%        | 1.9%   | 0.0%   | 0.0%   | 0.1%   |
| ITALY                    | 63                    | 1    | 2    | 21   | 0    | 6564.1%                     | -60.6%  | -88.7% | 7814.4% | 4.7%        | 0.1%   | 0.3%   | 3.2%   | 0.0%   |
| BELGIUM                  | 12                    | 13   | 19   | 12   | 6    | -6.4%                       | -35.3%  | 67.1%  | 84.3%   | 0.9%        | 1.6%   | 2.3%   | 1.7%   | 1.0%   |
| SLOVENIA                 | 41                    | 0    | 0    | 0    | 0    | -                           | -       | -      | -       | 3.0%        | 0.0%   | 0.0%   | 0.0%   | 0.0%   |
| AUSTRIA                  | 21                    | 0    | 6    | 17   | 1    | 5199.0%                     | -93.8%  | -63.0% | 1909.1% | 1.5%        | 0.0%   | 0.7%   | 2.6%   | 0.1%   |
| LEBANON                  | 8                     | 7    | 11   | 11   | 13   | 19.9%                       | -38.6%  | 1.2%   | -18.6%  | 0.6%        | 0.8%   | 1.3%   | 1.6%   | 2.2%   |
| RUSSIA                   | 9                     | 4    | 0    | 0    | 0    | 109.8%                      | -       | -      | -       | 0.7%        | 0.5%   | 0.0%   | 0.0%   | 0.0%   |
| SAUDI ARABIA             | 7                     | 3    | 5    | 2    | 1    | 169.9%                      | -49.7%  | 175.5% | 101.5%  | 0.5%        | 0.3%   | 0.6%   | 0.3%   | 0.2%   |
| JAPAN                    | 4                     | 5    | 2    | 3    | 4    | -11.5%                      | 184.9%  | -36.2% | -31.7%  | 0.3%        | 0.6%   | 0.2%   | 0.4%   | 0.6%   |
| Sub total (15 countries) | 1,309                 | 754  | 730  | 580  | 424  | 73.5%                       | 3.4%    | 25.9%  | 10.7%   | 97.2%       | 94.1%  | 86.8%  | 87.6%  | 87.1%  |
| T O T A L                | 1,346                 | 802  | 840  | 662  | 602  | 67.9%                       | -4.6%   | 27.0%  | 10.0%   | 100.0%      | 100.0% | 100.0% | 100.0% | 100.0% |

#### Denotes extremely high increase  
Note: Top 15 export markets for the most recent year  
Source: KEMA calculations based on original NSSG (ESTY) data

Table 3.1 (Home)  
Main export markets for Greece, 2003-2007  
(Value)  
Provisional data for the years 2004 & 2006-2007

Product Code (H.S. ed 1995) : 04090000

| C O U N T R Y                 | V A L U E (thousand \$) |       |       |       |       | % Change over previous year |        |         |        |  | % S H A R E |        |        |        |        |
|-------------------------------|-------------------------|-------|-------|-------|-------|-----------------------------|--------|---------|--------|--|-------------|--------|--------|--------|--------|
|                               | 2007                    | 2006  | 2005  | 2004  | 2003  | 07/06                       | 06/05  | 05/04   | 04/03  |  | 2007        | 2006   | 2005   | 2004   | 2003   |
| UNITED KINGDOM                | 1,084                   | 1,045 | 1,245 | 997   | 396   | 3.8%                        | -16.1% | 24.9%   | 151.7% |  | 29.5%       | 36.5%  | 32.5%  | 24.3%  | 18.4%  |
| GERMANY                       | 657                     | 454   | 396   | 967   | 569   | 44.8%                       | 14.7%  | -59.1%  | 70.0%  |  | 17.9%       | 15.9%  | 10.3%  | 21.6%  | 26.4%  |
| UNITED STATES OF AMERICA      | 550                     | 346   | 338   | 418   | 473   | 38.9%                       | 2.2%   | -19.1%  | -11.6% |  | 15.0%       | 12.1%  | 8.8%   | 10.2%  | 21.9%  |
| CYPRUS                        | 274                     | 348   | 604   | 181   | 54    | -21.1%                      | -42.5% | 234.3%  | 231.7% |  | 7.5%        | 12.1%  | 15.8%  | 4.4%   | 2.5%   |
| FRANCE                        | 266                     | 91    | 247   | 107   | 142   | 191.3%                      | -62.9% | 130.5%  | -24.9% |  | 7.2%        | 3.2%   | 6.4%   | 2.6%   | 6.6%   |
| CANADA                        | 173                     | 110   | 151   | 100   | 129   | 56.7%                       | -26.9% | 50.4%   | -22.0% |  | 4.7%        | 3.9%   | 3.9%   | 2.4%   | 6.0%   |
| BELGIUM                       | 151                     | 29    | 20    | 88    | 27    | 414.8%                      | 44.7%  | -76.8%  | 226.6% |  | 4.1%        | 1.0%   | 0.5%   | 2.1%   | 1.2%   |
| LEBANON                       | 113                     | 94    | 93    | 125   | 88    | 20.4%                       | 1.0%   | -22.5%  | 41.8%  |  | 2.1%        | 3.3%   | 2.4%   | 3.0%   | 4.1%   |
| DENMARK                       | 54                      | 24    | 25    | 66    | 74    | 120.2%                      | -1.2%  | -62.6%  | -11.0% |  | 1.5%        | 0.8%   | 0.6%   | 1.6%   | 3.4%   |
| JAPAN                         | 47                      | 34    | 42    | 119   | 28    | 40.2%                       | -19.1% | -64.9%  | 327.8% |  | 1.3%        | 1.2%   | 1.1%   | 2.9%   | 1.3%   |
| NETHERLANDS                   | 40                      | 20    | 126   | 5     | 12    | 100.9%                      | -84.3% | 2261.6% | -54.9% |  | 1.1%        | 0.7%   | 3.3%   | 0.1%   | 0.5%   |
| SPAIN                         | 39                      | 3     | 63    | 195   | 0     | 1020.5%                     | -94.4% | -67.8%  | .      |  | 1.1%        | 0.1%   | 1.6%   | 4.8%   | 0.0%   |
| SWEDEN                        | 31                      | 54    | 16    | 21    | 35    | 42.2%                       | 229.9% | -23.6%  | -39.2% |  | 0.8%        | 1.9%   | 0.4%   | 0.5%   | 1.6%   |
| SWITZERLAND                   | 31                      | 31    | 17    | 26    | 12    | -1.6%                       | 86.1%  | -34.6%  | 119.9% |  | 0.8%        | 1.1%   | 0.4%   | 0.6%   | 0.5%   |
| ITALY                         | 25                      | 38    | 96    | 25    | 45    | 42.2%                       | -81.5% | 286.7%  | -44.3% |  | 0.7%        | 0.6%   | 2.5%   | 0.6%   | 2.1%   |
| Sub total (15 countries)      | 3,536                   | 2,701 | 3,478 | 3,440 | 2,063 | 30.9%                       | -22.4% | 1.1%    | 62.1%  |  | 96.2%       | 94.5%  | 90.8%  | 83.8%  | 96.6%  |
| T O T A L                     | 3,678                   | 2,861 | 3,813 | 4,104 | 2,158 | 28.5%                       | -25.3% | -6.6%   | 99.2%  |  | 100.0%      | 100.0% | 100.0% | 100.0% | 100.0% |
| Concentration coefficient (*) | 0.397                   | 0.438 | 0.397 | 0.365 | 0.405 |                             |        |         |        |  |             |        |        |        |        |

00000 Denotes extremely high increase  
Note: Top 15 export markets for the most recent year, in value, in descending order  
(\*) Concentration coefficient: Square root of the sum of the squares of the countries shares in total product exports  
Source: KLMN calculations based on original UNCTAD (UNEP) data

Table 3.3 (Revised)  
Main export markets for Greece, 2003-2007  
(Volume)  
Provisional data for the years 2004 & 2006-2007

Product Code (H.S. ed.1995) : 04090000

| C O U N T R Y            | V O L U M E (in tons) |      |      |      |      | % Change over previous year |        |         |        |  | % S I M I L A R |        |        |        |        |
|--------------------------|-----------------------|------|------|------|------|-----------------------------|--------|---------|--------|--|-----------------|--------|--------|--------|--------|
|                          | 2007                  | 2006 | 2005 | 2004 | 2003 | 07/06                       | 06/05  | 05/04   | 04/03  |  | 2007            | 2006   | 2005   | 2004   | 2003   |
| UNITED KINGDOM           | 213                   | 219  | 258  | 198  | 80   | -2.9%                       | -14.9% | 30.0%   | 147.4% |  | 39.4%           | 46.0%  | 36.4%  | 29.9%  | 21.6%  |
| GERMANY                  | 103                   | 68   | 58   | 167  | 96   | 53.8%                       | 17.0%  | -65.0%  | 73.6%  |  | 19.4%           | 14.3%  | 8.2%   | 25.1%  | 28.3%  |
| UNITED STATES OF AMERICA | 51                    | 41   | 38   | 48   | 63   | 24.1%                       | 7.3%   | -19.9%  | -23.9% |  | 9.5%            | 8.7%   | 5.4%   | 7.2%   | 18.6%  |
| CYPRUS                   | 49                    | 73   | 146  | 27   | 7    | -32.9%                      | -50.0% | 439.9%  | 313.2% |  | 9.0%            | 15.3%  | 20.5%  | 4.1%   | 1.9%   |
| FRANCE                   | 27                    | 10   | 33   | 13   | 21   | 159.5%                      | -68.4% | 161.7%  | -40.8% |  | 5.0%            | 2.2%   | 4.7%   | 1.9%   | 6.3%   |
| CANADA                   | 13                    | 11   | 17   | 10   | 17   | 30.6%                       | -31.9% | 70.1%   | -41.9% |  | 2.8%            | 7.4%   | 2.4%   | 1.5%   | 5.0%   |
| BELGIUM                  | 16                    | 3    | 3    | 8    | 3    | 368.7%                      | 32.3%  | -68.5%  | 137.0% |  | 2.9%            | 0.7%   | 0.4%   | 1.2%   | 1.0%   |
| LEBANON                  | 11                    | 10   | 10   | 13   | 10   | 12.2%                       | -1.1%  | -24.4%  | 29.8%  |  | 2.1%            | 2.1%   | 1.4%   | 2.0%   | 3.0%   |
| DENMARK                  | 6                     | 5    | 6    | 14   | 9    | 18.7%                       | -17.0% | -56.5%  | 49.2%  |  | 1.1%            | 1.0%   | 0.8%   | 2.1%   | 2.7%   |
| JAPAN                    | 4                     | 3    | 4    | 10   | 3    | 31.8%                       | -6.3%  | -65.9%  | 294.5% |  | 0.8%            | 0.7%   | 0.5%   | 1.5%   | 0.8%   |
| NETHERLANDS              | 4                     | 2    | 11   | 1    | 2    | 71.5%                       | -79.7% | 1392.5% | -57.5% |  | 0.7%            | 0.5%   | 1.6%   | 0.1%   | 0.5%   |
| SPAIN                    | 16                    | 1    | 34   | 60   | 0    | 1628.9%                     | -97.5% | -43.2%  | -      |  | 3.0%            | 0.2%   | 4.8%   | 9.0%   | 0.0%   |
| SWEDEN                   | 4                     | 7    | 2    | 3    | 7    | -43.0%                      | 251.3% | -24.9%  | -61.9% |  | 0.7%            | 1.5%   | 0.3%   | 0.4%   | 2.0%   |
| SWITZERLAND              | 2                     | 3    | 2    | 3    | 1    | -27.8%                      | 63.7%  | -21.5%  | 86.9%  |  | 0.5%            | 0.7%   | 0.3%   | 0.4%   | 0.4%   |
| ITALY                    | 2                     | 2    | 12   | 5    | 8    | 5.9%                        | -85.8% | 147.1%  | -33.6% |  | 0.3%            | 0.4%   | 1.7%   | 0.8%   | 2.2%   |
| Sub total (15 countries) | 526                   | 440  | 634  | 879  | 328  | 14.2%                       | -27.4% | 9.5%    | 76.8%  |  | 97.2%           | 96.6%  | 89.5%  | 87.2%  | 96.4%  |
| T O T A L                | 541                   | 476  | 708  | 664  | 340  | 13.5%                       | -32.7% | 6.6%    | 95.5%  |  | 100.0%          | 100.0% | 100.0% | 100.0% | 100.0% |

Notes: Denotes extremely high increase  
Note: Top 15 export markets for the most recent year  
Source: NEEM calculations based on original NSI (ENVE) data